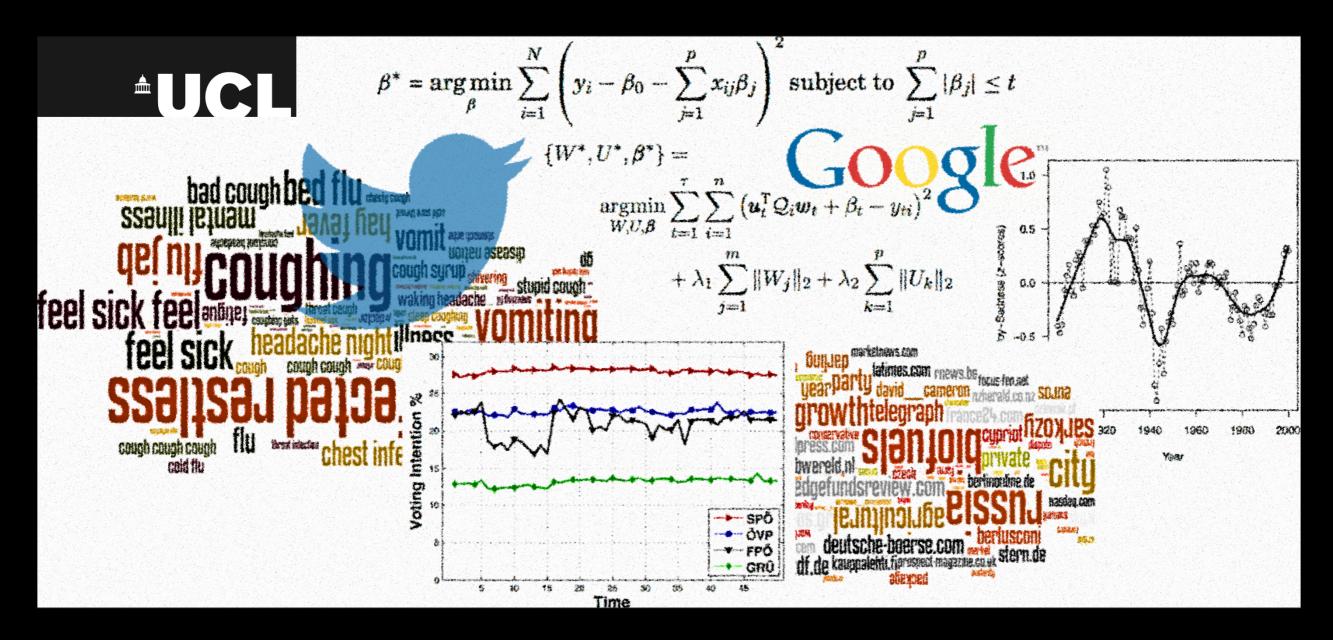
Extracting interesting concepts from large-scale textual data



Vasileios Lampos, University College London

Minimising the usual introduction

- + the Internet 'revolution'
- + successful web products feeding from user activity (search engines, social networks)
- + large volumes of digitised data ('Big Data')
- + lots of user-generated text & activity logs

Can we arrive to better understandings of our 'world' from this data?

Minimising the usual introduction

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Can we arrive to better understandings of our 'world' from this data?

Overview

- A. Prefixed keyword-based mining
- B. Automating feature selection
- C. User-centric (bilinear) modelling
- D. Inferring user characteristics

5%

Word taxonomies for emotion

WordNet Affect

- + builds on WordNet automated word selection
- + anger, disgust, fear, joy, sadness, surprise

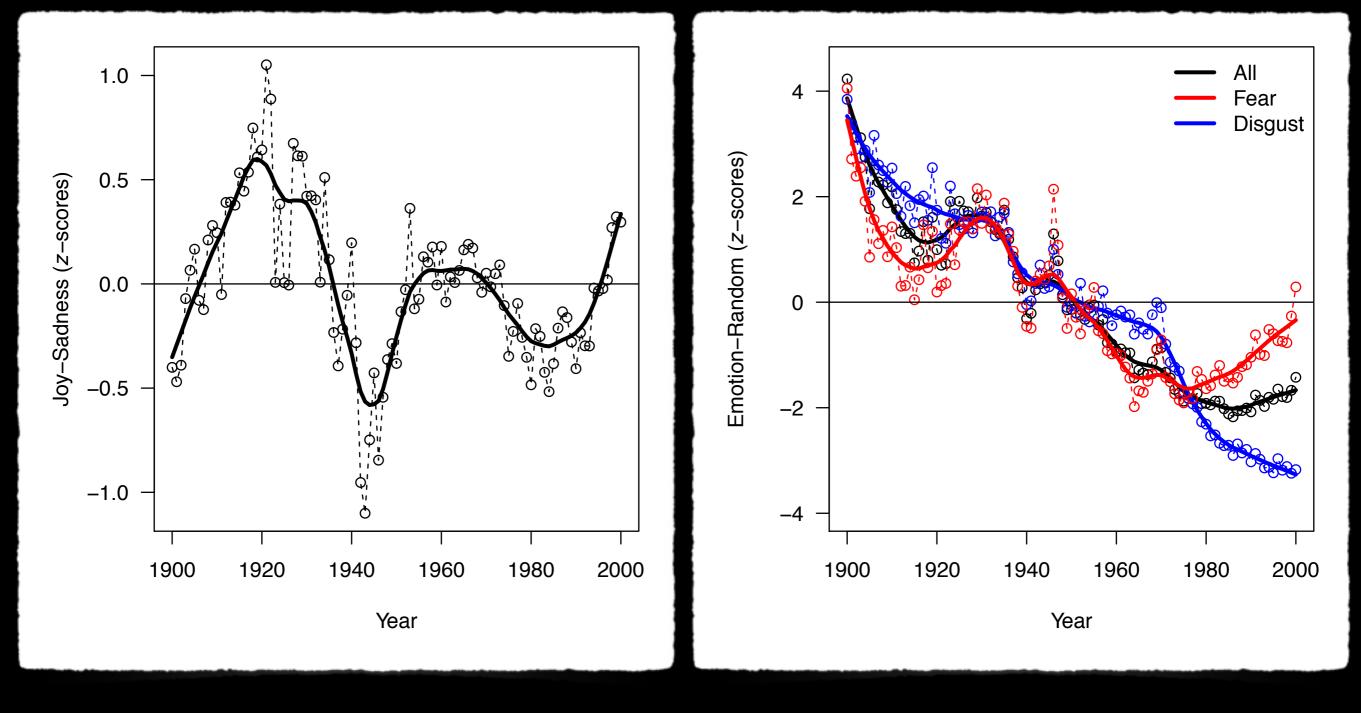
(Strapparava & Valitutti, 2004)

Linguistic Inquiry and Word Count (LIWC)

- + taxonomies have been evaluated by human judges
- + affect, anger, anxiety, sadness, negative or positive emotions

(Pennebaker et al., 2007)

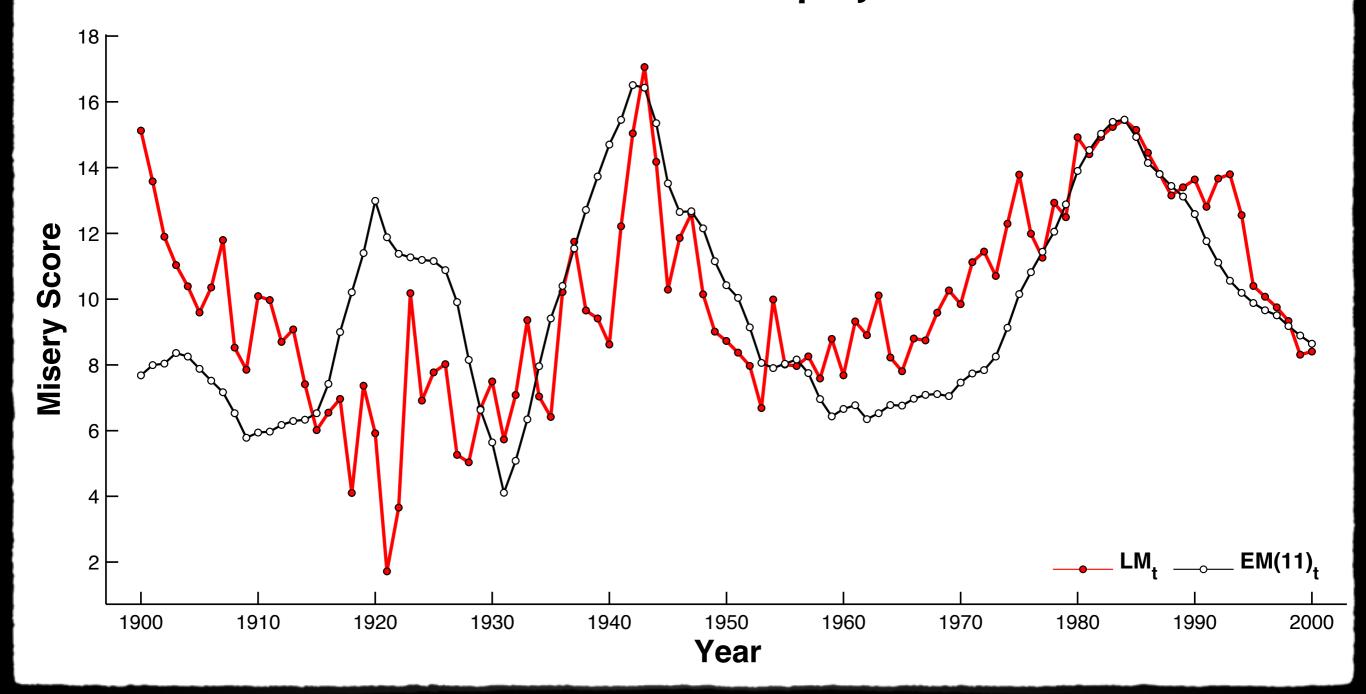
Applying emotion taxonomies on Google Books



Emotion Score = Mean of normalised emotion term frequencies

Left: Joy minus Sadness — WWII, Baby Boom, Great Depression **Right:** Emotional expression in English books decreases over the years

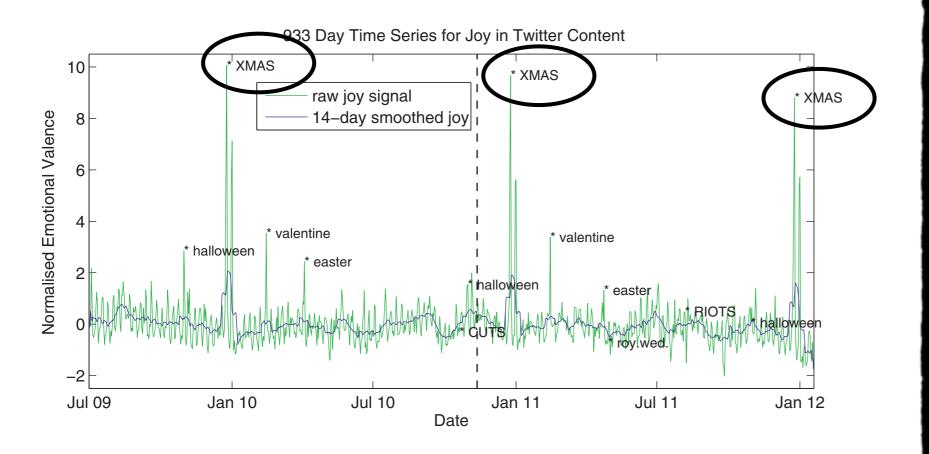
EM = Inflation + Unemployment

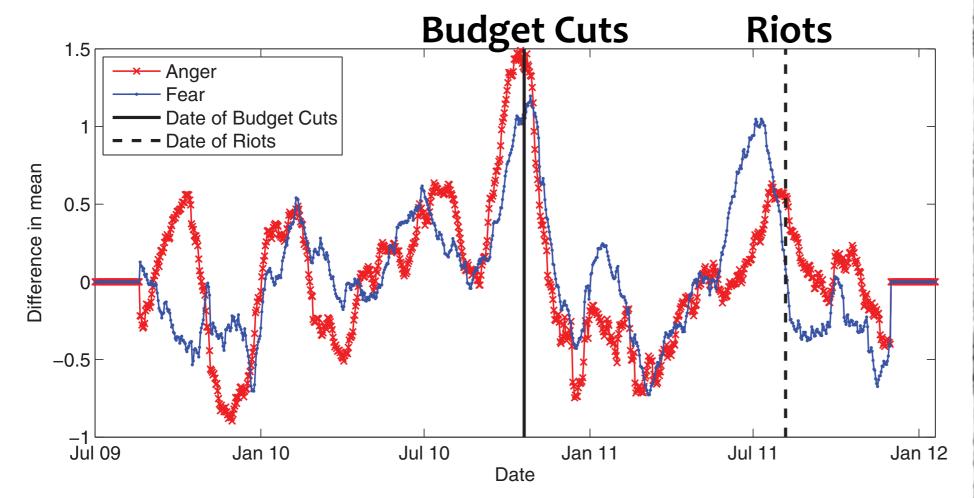


Literary Misery (LM = Sadness - Joy) vs. Economic Misery (EM, 10-year past-moving average) for books written in American English and US financial indices

(Bentley, Acerbi, Ormerod & Lampos, 2014)

... and now let's apply keyword based sentiment extraction tools on **Twitter** content





Collective mood patterns (UK)

Top: 'joy' time series across 3 years

rate of mood change for 'anger' and 'fear' (50-day window); peaks indicate increase in mood change

(Lansdall-Welfare, Lampos & Cristianini, 2012)

Overview

- A. Prefixed keyword-based mining
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<mark>5%</mark> 100%

The case of influenza-like illness (ILI)

- + existence of 'ground truth' enables optimisation of keyword selection
- + supervised learning task (f: X —> y)

Case study: nowcasting ILI rates

- + infer ILI rates based on user data
- + 'ground truth' provided via traditional health surveillance schemes
- + complementary disease indicator
- + earlier-warning
- + applicable to parts of the world with less comprehensive healthcare systems
- + noisy, biased demographics, media bias

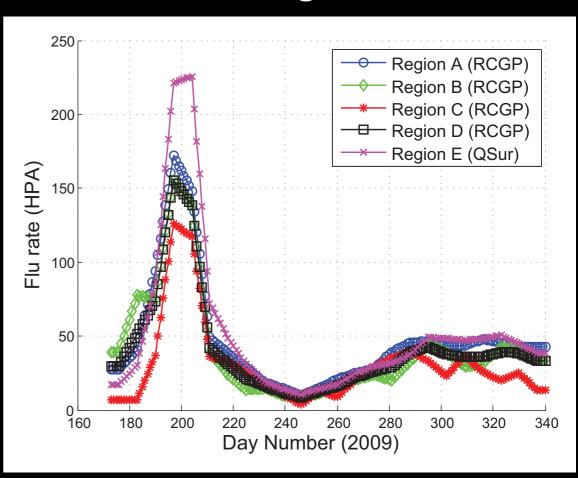
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Official ILI regional rates



(Lampos & Cristianini, 2010 and Lampos, De Bie & Cristianini, 2010)

The case of influenza-like illness (ILI)

Twitter data

- + 27 million tweets from 54 UK urban centres
- + June 22 to December 6, 2009

Health surveillance data

+ ILI rates expressing GP consultations per 100,000 people, where the diagnosis was ILI

Feature extraction

- + a few handcrafted terms, and
- + all unigrams from related websites (Wikipedia, NHS, etc.)
- + = 1560 stemmed unigrams (most of which unrelated)

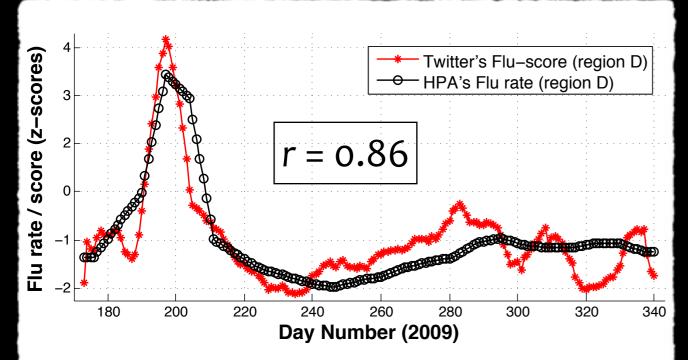
(Lampos & Cristianini, 2010 and Lampos, De Bie & Cristianini, 2010)

Regularised text regression

• observations $m{x}_i \in \mathbb{R}^m, \qquad i \in \{1,...,n\} \qquad ----- m{X}$ • responses $y_i \in \mathbb{R}, \qquad i \in \{1,...,n\} \qquad ----- m{y}$ • weights, bias $w_j, \beta \in \mathbb{R}, \qquad j \in \{1,...,m\} \qquad ----- m{w}_* = [m{w}; eta]$

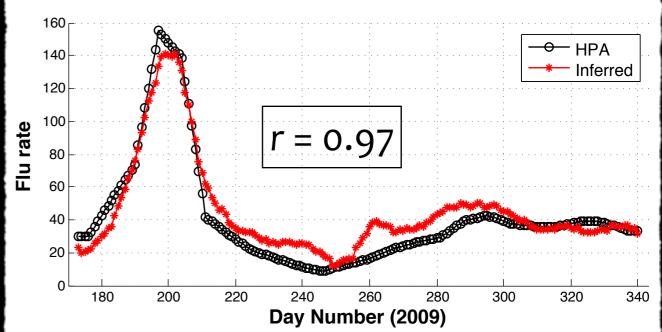
$$\underset{\boldsymbol{w}_*}{\operatorname{argmin}} \left\{ \|\boldsymbol{X}_* \boldsymbol{w}_* - \boldsymbol{y}\|_{\ell_2}^2 + \left| \lambda \|\boldsymbol{w}\|_{\ell_1} \right\}$$

broadly known as the 'lasso' (Tibshirani, 1996)



41 handcrafted markers

blood, cold, cough, dizzy, feel sick, feeling unwell, fever, flu, headache, runny nose, shivers, sore throat, stomach ache (...)



Automatically selected unigrams

lung, unwel, temperatur, like, headach, season, unusu, chronic, child, dai, appetit, stai, symptom, spread, diarrhoea, start, muscl, weaken, immun, feel, liver (...)

Manual vs. automated feature selection

Robustifying the previous algorithm

Lasso may not select the *true model* due to collinearities in the feature space (Zhao & Yu, 2006)

Bootstrap lasso ('bolasso') for feature selection (Bach, 2008)

- + For a number (N) of bootstraps, i.e. iterations
 - + Sample the feature space with replacement (Xi)
 - + Learn a new model (w_i) by applying lasso on X_i and y
 - + Remember the n-grams with nonzero weights
- + Select the n-grams with nonzero weights in p% of the N bootstraps
- + p can be optimised using a held-out validation set
- Will all this generalise to a different case study?

(Lampos, De Bie & Cristianini, 2010 and Lampos & Cristianini, 2012)

Robustifying the previous algorithm

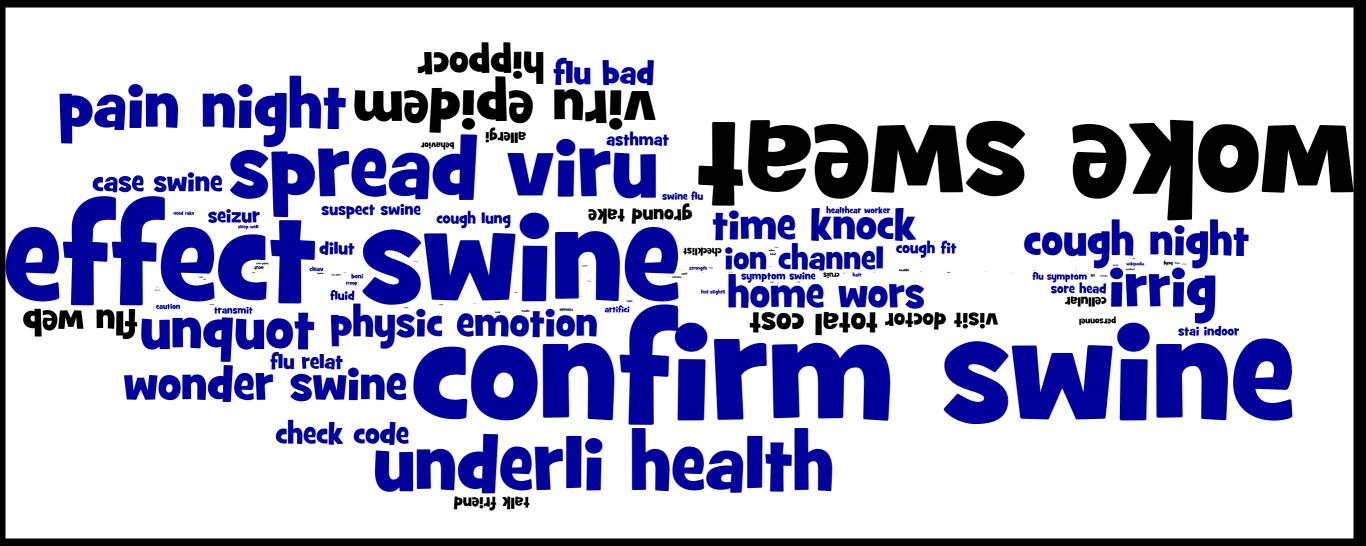
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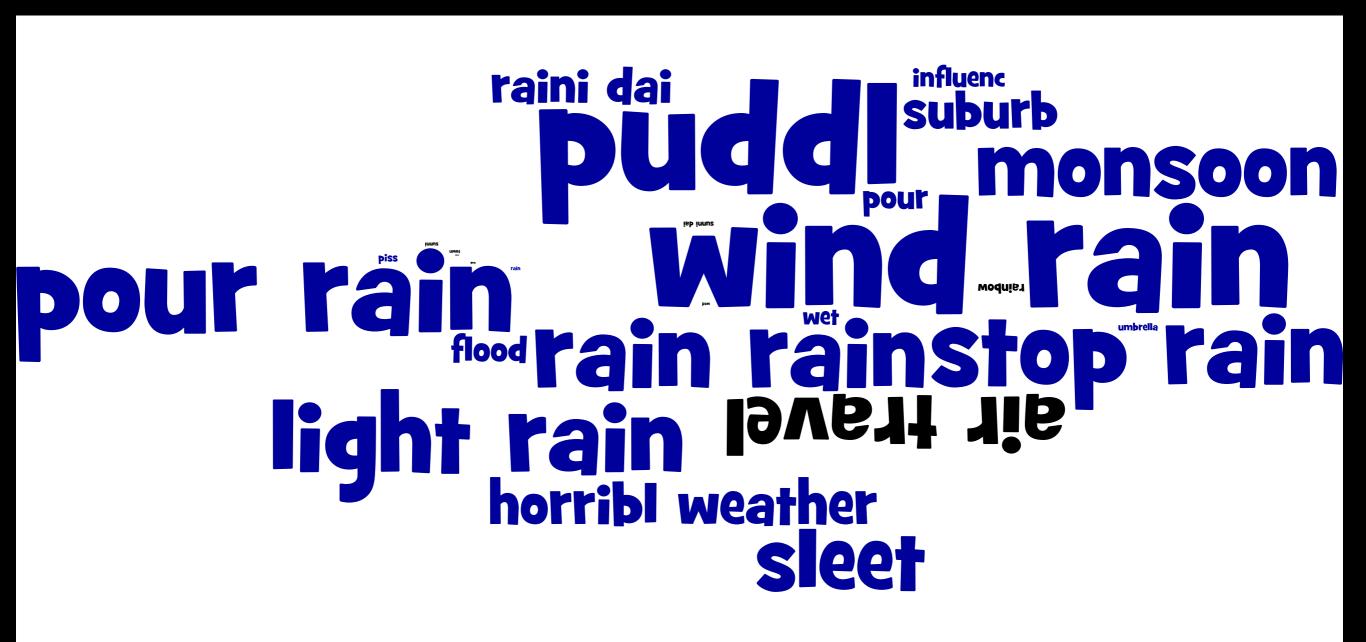
(Lampos, De Bie & Cristianini, 2010 and Lampos & Cristianini, 2012)

Word cloud — Selected n-grams for ILI

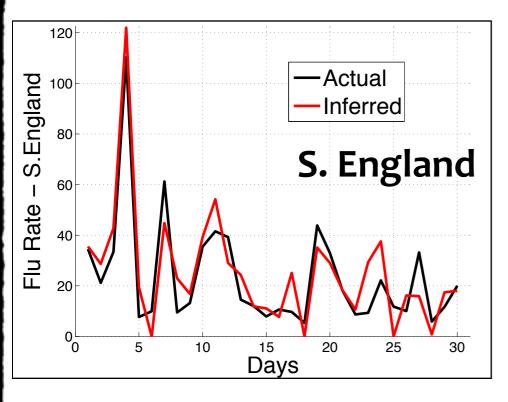


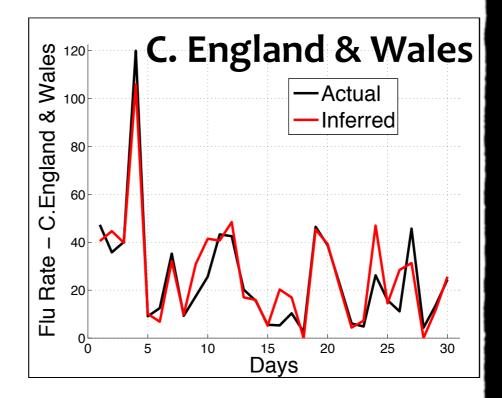
So, apart from flu, we also tried to nowcast rainfall rates.

Word cloud — Selected n-grams for rain



ILI rates

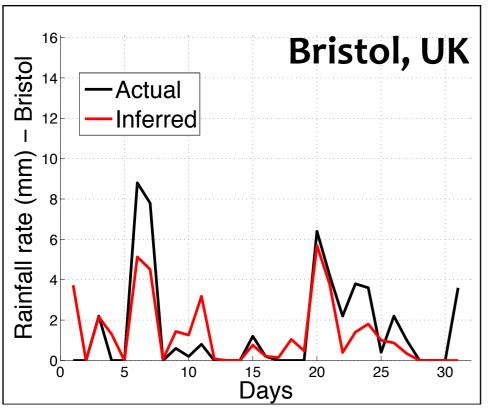


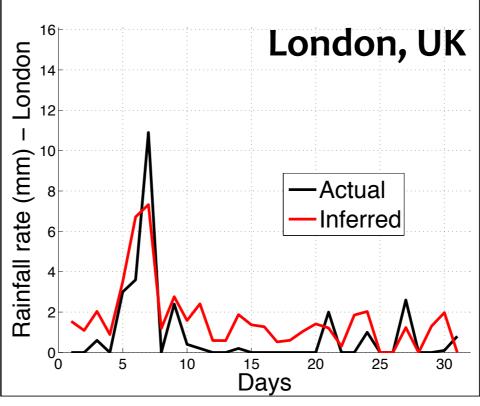


Inference examples

Top: ILI rates

Rainfall rates





Bottom: Rainfall rates

Overview

- A. Prefixed keyword-based mining
- B. Automating feature selection
- C. User-centric (bilinear) modelling
- D. Inferring user characteristics

35% 100%

User-centric modelling: why?

- + text regression models usually focus on the word space
- + social media context —> words, but also users
- + models may benefit by incorporating a form of user contribution in the current word modelling
- + in this way more relevant users contribute more, and irrelevant users may be filtered out

'bilinear' modelling: definition

Linear regression

$$f\left(\boldsymbol{x}_{i}\right) = \boldsymbol{x}_{i}^{\mathrm{T}}\boldsymbol{w} + \beta$$

$$m{\bullet}$$
 observations $m{x}_i \in \mathbb{R}^m, \qquad i \in \{1,...,n\}$ — $m{X}$

- responses $y_i \in \mathbb{R}, \qquad i \in \{1,...,n\}$ $oldsymbol{y}$
- ullet weights, bias $w_j,eta\in\mathbb{R}, \qquad \overline{j\in\{1,...,m\}} \qquad ldotwoordow w_*=[oldsymbol{w};eta]$

Bilinear regression

$$f\left(\boldsymbol{Q}_{i}\right) = \boldsymbol{u}^{\mathrm{T}}\boldsymbol{Q}_{i}\boldsymbol{w} + \beta$$

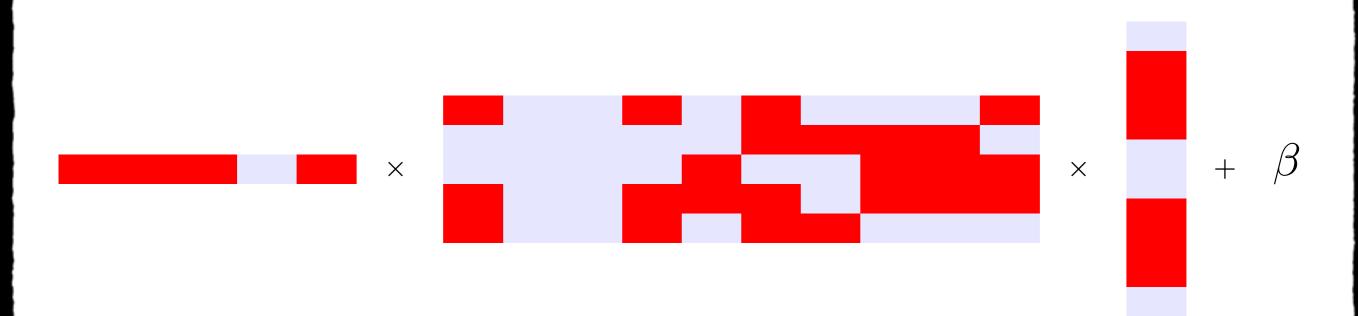
• users
$$p \in \mathbb{Z}^+$$

- ullet observations $oldsymbol{Q}_i \in \mathbb{R}^{p imes m}, \quad i \in \{1,...,n\}$ $oldsymbol{\mathcal{X}}$
- responses $y_i \in \mathbb{R}, \qquad i \in \{1,...,n\}$ \boldsymbol{y}
- weights, bias $u_k, w_j, \beta \in \mathbb{R}, \quad k \in \{1,...,p\}$ $\boldsymbol{u}, \boldsymbol{w}, \beta$ $j \in \{1,...,m\}$

'bilinear' modelling: definition

- users $p \in \mathbb{Z}^+$
- observations $\boldsymbol{Q}_i \in \mathbb{R}^{p imes m}, \quad i \in \{1,...,n\}$ $\boldsymbol{\mathcal{A}}$
- responses $y_i \in \mathbb{R}, \qquad i \in \{1,...,n\}$ $oldsymbol{y}$
- weights, bias $u_k, w_j, \beta \in \mathbb{R}, \quad k \in \{1,...,p\}$ \pmb{u}, \pmb{w}, β $j \in \{1,...,m\}$

$$f(\boldsymbol{Q}_i) = \boldsymbol{u}^{\mathrm{T}} \boldsymbol{Q}_i \boldsymbol{w} + \beta$$



 $oldsymbol{u}^{ ext{T}}$

 Q_i

Bilinear regularised regression

• users
$$p \in \mathbb{Z}^+$$

- ullet observations $oldsymbol{Q}_i \in \mathbb{R}^{p imes m}, \quad i \in \{1,...,n\}$ $oldsymbol{\lambda}$
- responses $y_i \in \mathbb{R}, \qquad i \in \{1,...,n\}$ \boldsymbol{y}
- weights, bias $u_k, w_j, \beta \in \mathbb{R}, \quad k \in \{1,...,p\}$ $m{u}, m{w}, \beta$ $j \in \{1,...,m\}$

$$\underset{\boldsymbol{u},\boldsymbol{w},\beta}{\operatorname{argmin}} \left\{ \sum_{i=1}^{n} \left(\boldsymbol{u}^{\mathrm{T}} \boldsymbol{Q}_{i} \boldsymbol{w} + \beta - y_{i} \right)^{2} + \psi(\boldsymbol{u}, \theta_{u}) + \psi(\boldsymbol{w}, \theta_{w}) \right\}$$

 $\psi(\cdot)$: regularisation function with a set of hyper-parameters (θ)

- if $\psi\left(\boldsymbol{v},\lambda\right)=\lambda\|\boldsymbol{v}\|_{\ell_1}$ Bilinear Lasso
- if $\psi(\boldsymbol{v}, \lambda_1, \lambda_2) = \lambda_1 \|\boldsymbol{v}\|_{\ell_2}^2 + \lambda_2 \|\boldsymbol{v}\|_{\ell_1}$ Bilinear Elastic Net (**BEN**)

(Lampos, Preotiuc-Pietro & Cohn, 2013)

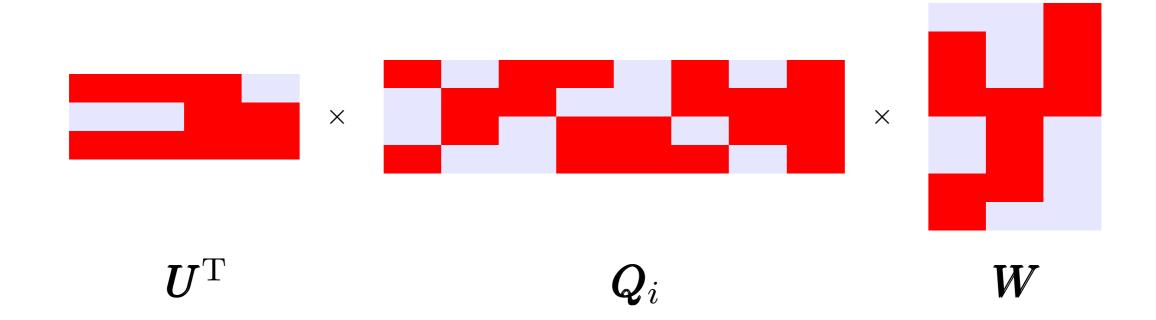
An extension: bilinear & multi-task

- + optimise (learn the model parameters for) a number of tasks **jointly**
- + attempt to improve generalisation by exploiting domain specific information of related tasks
- + good choice for under-sampled distributions (knowledge transfer)
- + application-driven reasons (e.g. voting intention modelling)

Bilinear multi-task text regression

$$\begin{array}{lll} \bullet & \mathsf{tasks} & \tau \in \mathbb{Z}^+ \\ \bullet & \mathsf{users} & p \in \mathbb{Z}^+ \\ \bullet & \mathsf{observations} & \boldsymbol{Q}_i \in \mathbb{R}^{p \times m}, \quad i \in \{1,...,n\} & \boldsymbol{-} & \boldsymbol{\mathcal{X}} \\ \bullet & \mathsf{responses} & \boldsymbol{y}_i \in \mathbb{R}^\tau, \quad i \in \{1,...,n\} & \boldsymbol{-} & \boldsymbol{Y} \\ \bullet & \mathsf{weights, bias} & \boldsymbol{u}_k, \boldsymbol{w}_j, \boldsymbol{\beta} \in \mathbb{R}^\tau, \ k \in \{1,...,p\} & \boldsymbol{-} & \boldsymbol{U}, \boldsymbol{W}, \boldsymbol{\beta} \\ & & j \in \{1,...,m\} \end{array}$$

$$f\left(\boldsymbol{Q}_{i}\right)=\operatorname{tr}\left(\boldsymbol{U}^{\mathrm{T}}\boldsymbol{Q}_{i}\boldsymbol{W}\right)+oldsymbol{eta}$$



Bilinear Group $\ell_{2,1}$ (BGL)

$$\begin{array}{lll} \bullet & \mathsf{tasks} & \tau \in \mathbb{Z}^+ \\ \bullet & \mathsf{users} & p \in \mathbb{Z}^+ \\ \bullet & \mathsf{observations} & \boldsymbol{Q}_i \in \mathbb{R}^{p \times m}, \quad i \in \{1,...,n\} & \boldsymbol{-} & \boldsymbol{\mathcal{X}} \\ \bullet & \mathsf{responses} & \boldsymbol{y}_i \in \mathbb{R}^\tau, \quad i \in \{1,...,n\} & \boldsymbol{-} & \boldsymbol{Y} \\ \bullet & \mathsf{weights, bias} & \boldsymbol{u}_k, \boldsymbol{w}_j, \boldsymbol{\beta} \in \mathbb{R}^\tau, \ k \in \{1,...,p\} & \boldsymbol{-} & \boldsymbol{U}, \boldsymbol{W}, \boldsymbol{\beta} \\ & & j \in \{1,...,m\} \end{array}$$

$$\underset{\boldsymbol{U},\boldsymbol{W},\boldsymbol{\beta}}{\operatorname{argmin}} \left\{ \sum_{t=1}^{\tau} \sum_{i=1}^{n} \left(\boldsymbol{u}_{t}^{\mathrm{T}} \boldsymbol{Q}_{i} \boldsymbol{w}_{t} + \beta_{t} - y_{ti} \right)^{2} \right.$$

(Argyriou et al., 2008)
$$+ \lambda_u \sum_{k=1}^p \| \boldsymbol{U}_k \|_2 + \lambda_w \sum_{j=1}^m \| \boldsymbol{W}_j \|_2 \bigg\}$$

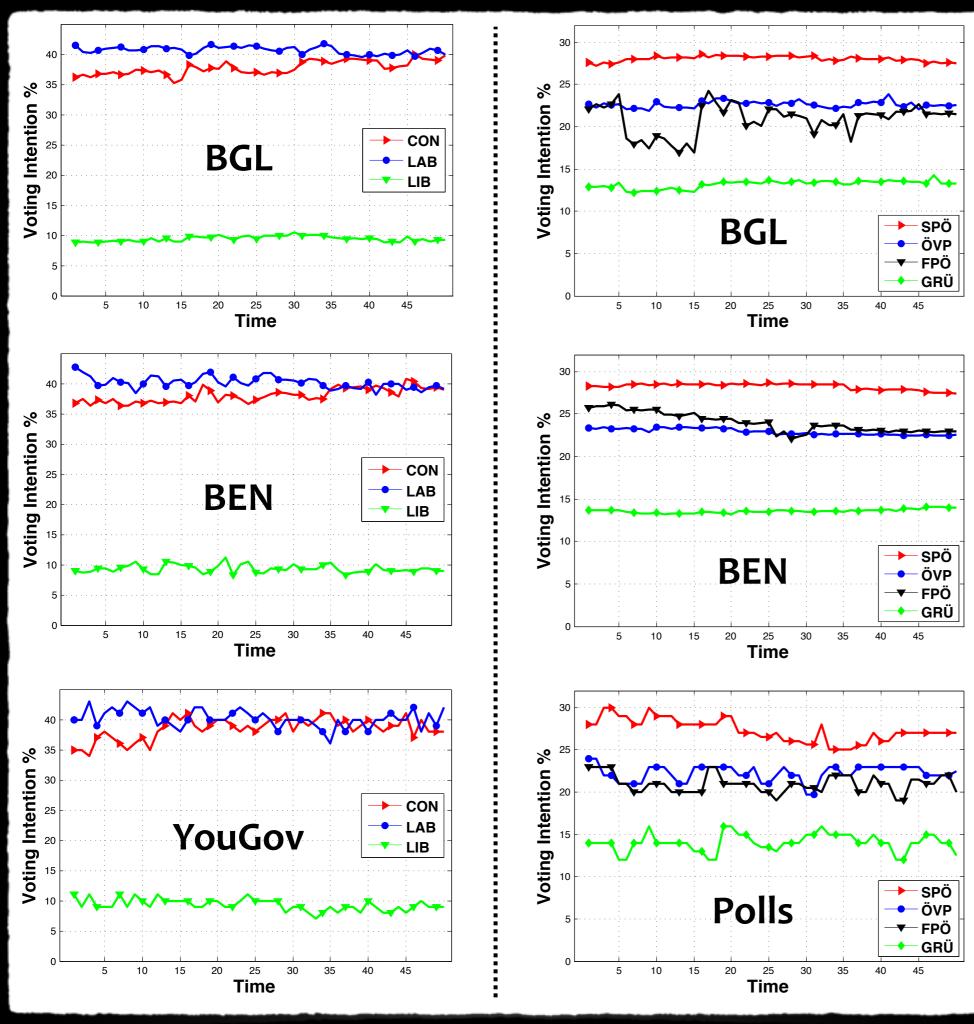
BGL's main property

$$\arg\min_{\boldsymbol{U},\boldsymbol{W},\boldsymbol{\beta}} \left\{ \sum_{t=1}^{\tau} \sum_{i=1}^{n} \left(\boldsymbol{u}_{t}^{\mathrm{T}} \boldsymbol{Q}_{i} \boldsymbol{w}_{t} + \beta_{t} - y_{ti} \right)^{2} + \lambda_{u} \sum_{k=1}^{p} \|\boldsymbol{U}_{k}\|_{2} + \lambda_{w} \sum_{j=1}^{m} \|\boldsymbol{W}_{j}\|_{2} \right\}$$

$$\times \qquad \times \qquad \times \qquad \qquad \times$$

$$\boldsymbol{U}^{\mathrm{T}} \qquad \qquad \boldsymbol{Q}_{i} \qquad \qquad \boldsymbol{W}$$

- + a feature (user or word) is usually **selected** (activated) **for all tasks**, but with different weights
- + useful in the domain of political preference inference



Inferring voting intention via Twitter

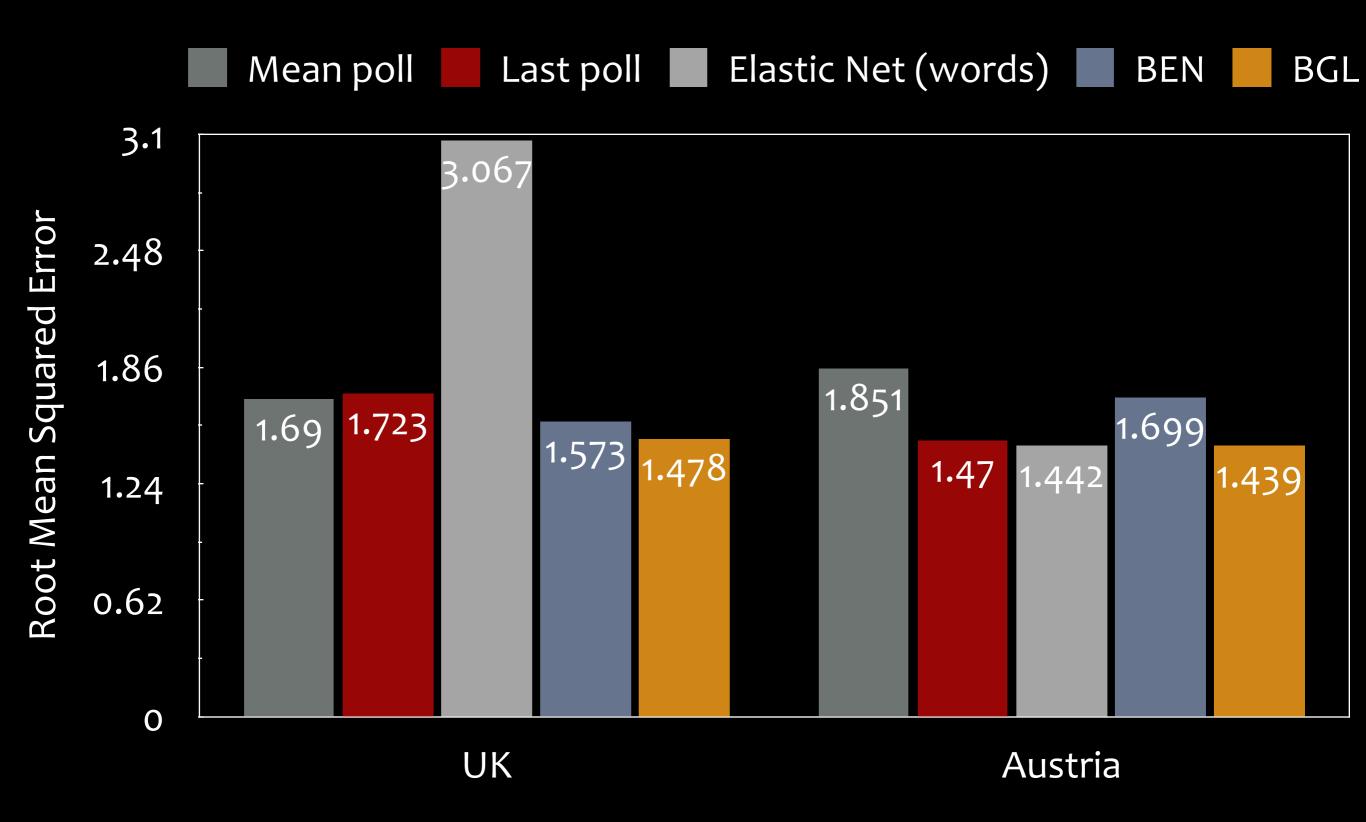
Left side:

UK — 3 parties, 42K users (~ to regional population), 81K unigrams, 240 polls, 2 years

Right side: **Austria** — 4 parties,

1.1K manually
selected users, 23K
unigrams, 98 polls, 1
year

Performance figures — BGL prevails



BGL-scored tweet examples (Austria)

Party	Tweet	Score	User type
SPÖ	Inflation rate in Austria slightly down in July from 2.2 to 2.1%. Accommodation, Water, Energy more expensive.	0.745	Journalist
ÖVP	Can really recommend the book "Res Publica" by Johannes #Voggenhuber! Food for thought and so on #Europe #Democracy	-2.323	User
FPÖ	Campaign of the Viennese SPO on "Living together" plays right into the hands of right-wing populists	-3.44	Human rights
GRÜ	Protest songs against the closing-down of the bachelor course of International Development: link> #ID_remains #UniBurns #UniRage	1.45	Student Union

Overview

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63% 100%

Predicting user impact on Twitter

- + Validate a hypothesis: "User behaviour on a social platform reflects on user impact"
- + What parts of user behaviour are more relevant to a notion of user impact?
- + In this regard, how informative are the text inputs from the users?

Defining an impact score (S)

$$S(\phi_{\mathsf{in}}, \phi_{\mathsf{out}}, \phi_{\lambda}) = \ln \left(\frac{(\phi_{\lambda} + \theta) (\phi_{\mathsf{in}} + \theta)^{2}}{\phi_{\mathsf{out}} + \theta} \right)$$

$$\left(\phi_{\rm in}^2/\phi_{\rm out}\right) = \left(\phi_{\rm in} - \phi_{\rm out}\right) \times \left(\phi_{\rm in}/\phi_{\rm out}\right) + \phi_{\rm in}$$

 ϕ_{in} —> number of followers

 $\phi_{
m out}$ —> number of followees

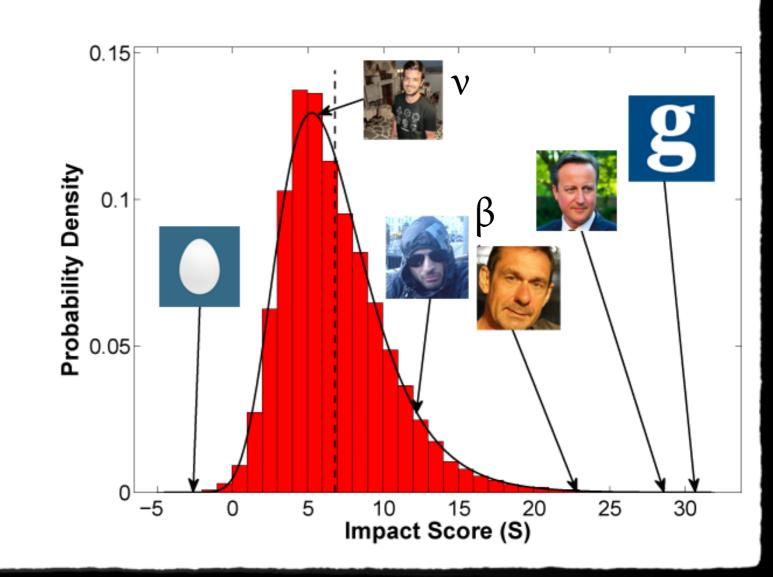
 ϕ_{λ} —> number of times listed

 $\theta=1$ —> logarithm is applied on a positive

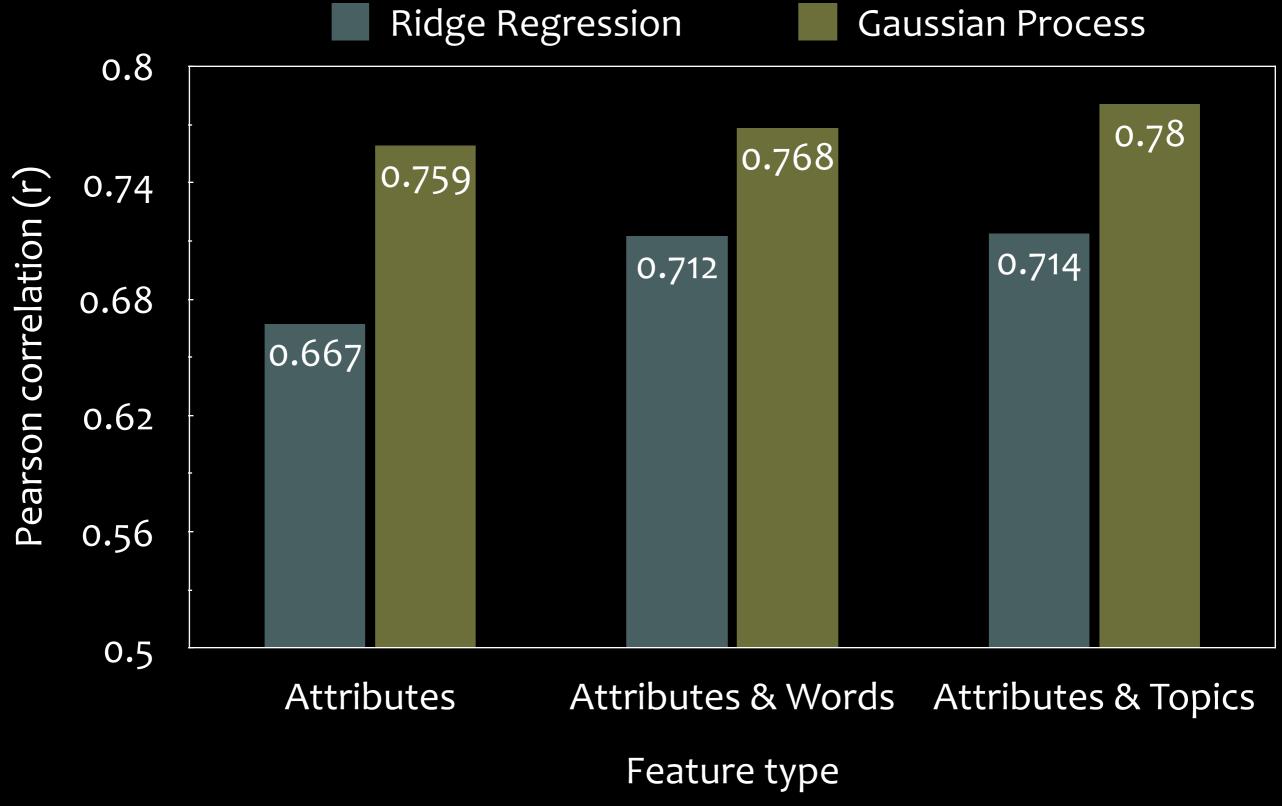
β Vasileios Lampos ~ @lampos

ν Nikolaos Aletras ~ @nikaletras

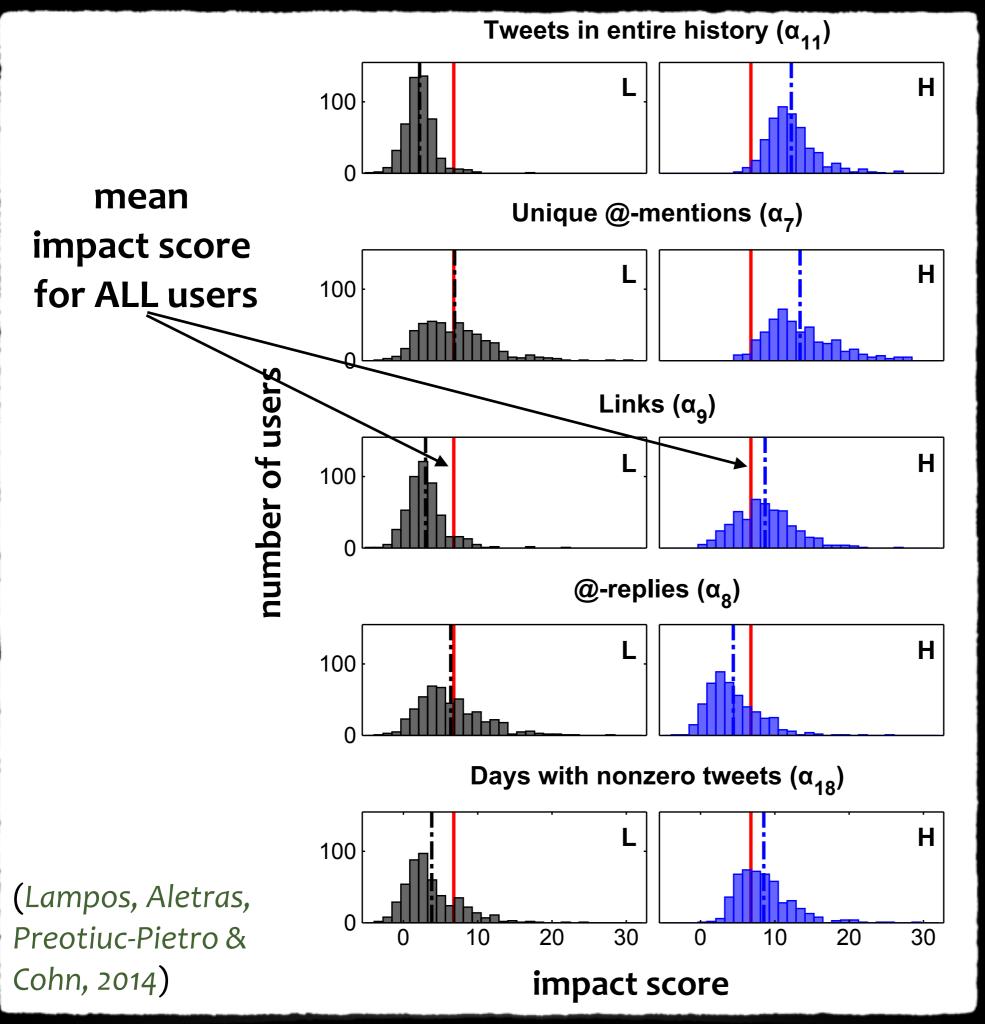
40K Twitter accounts (UK) considered



Impact prediction as a regression task



(Lampos, Aletras, Preotiuc-Pietro & Cohn, 2014)



Some of the most important user attributes for impact (excl. topics)

500 accounts with the lower (L) and higher (H) impacts for an attribute

Impact *plus*

- + more tweets
- + more @mentions
- + more links
- less @replies
- less inactive days

Impact minus

- + less tweets
- + less links
- more inactive days

We can guess the impact of user from user activity, but can we infer his / her occupation?

Inferring the occupational class of a Twitter user

"Socioeconomic variables are influencing language use." (Bernstein, 1960; Labov, 1972/2006)

- + Validate this hypothesis on a larger data set
- + Downstream applications
 - + research (social science & other domains)
 - + commercial
- + Proxy for income, socioeconomic class etc., i.e. further applications

Standard Occupational Classification (SOC, 2010)

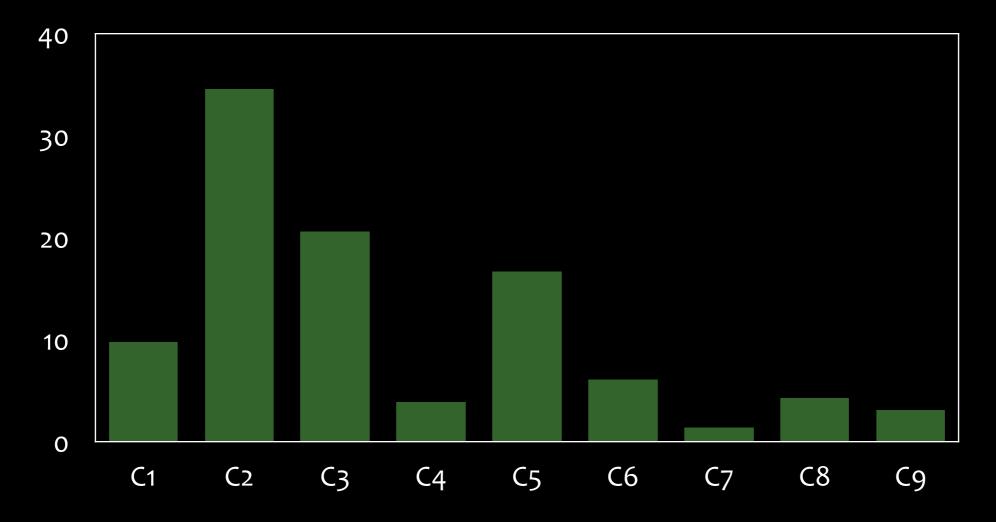
- **C1** Managers, Directors & Senior Officials chief executive, bank manager
- C2 Professional Occupations mechanical engineer, pediatrist, postdoc (!)
- **C3** Associate Professional & Technical system administrator, dispensing optician
- **C4** Administrative & Secretarial legal clerk, company secretary
- **C5** Skilled Trades electrical fitter, tailor
- **C6** Caring, Leisure, Other Service nursery assistant, hairdresser
- **C7** Sales & Customer Service sales assistant, telephonist
- **C8** Process, Plant and Machine Operatives factory worker, van driver
- **C9** Elementary shelf stacker, bartender

Google "ONS" AND "SOC" for more information

Data

- + 5,191 users mapped to their occupations, then mapped to one of the 9 SOC categories manual (!) labelling
- + 10 million tweets
- + Get processed data: http://www.sas.upenn.edu/~danielpr/jobs.tar.gz

% of users per SOC category



Features

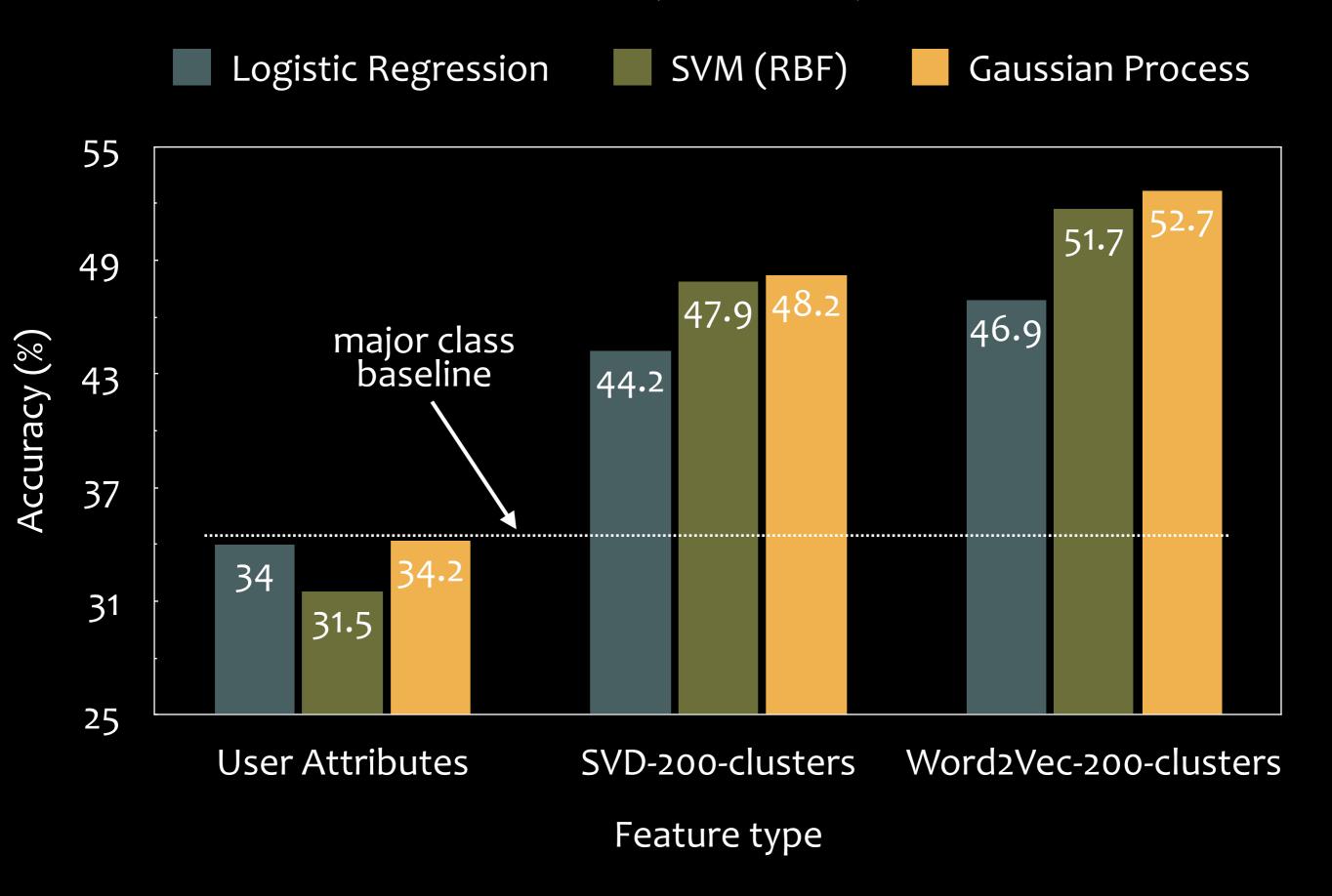
User attributes (18)

+ number of followers, friends, listings, follower/friend ratio, favourites, tweets, retweets, hashtags, @-mentions, @-replies, links and so on

Topics — Word clusters (200)

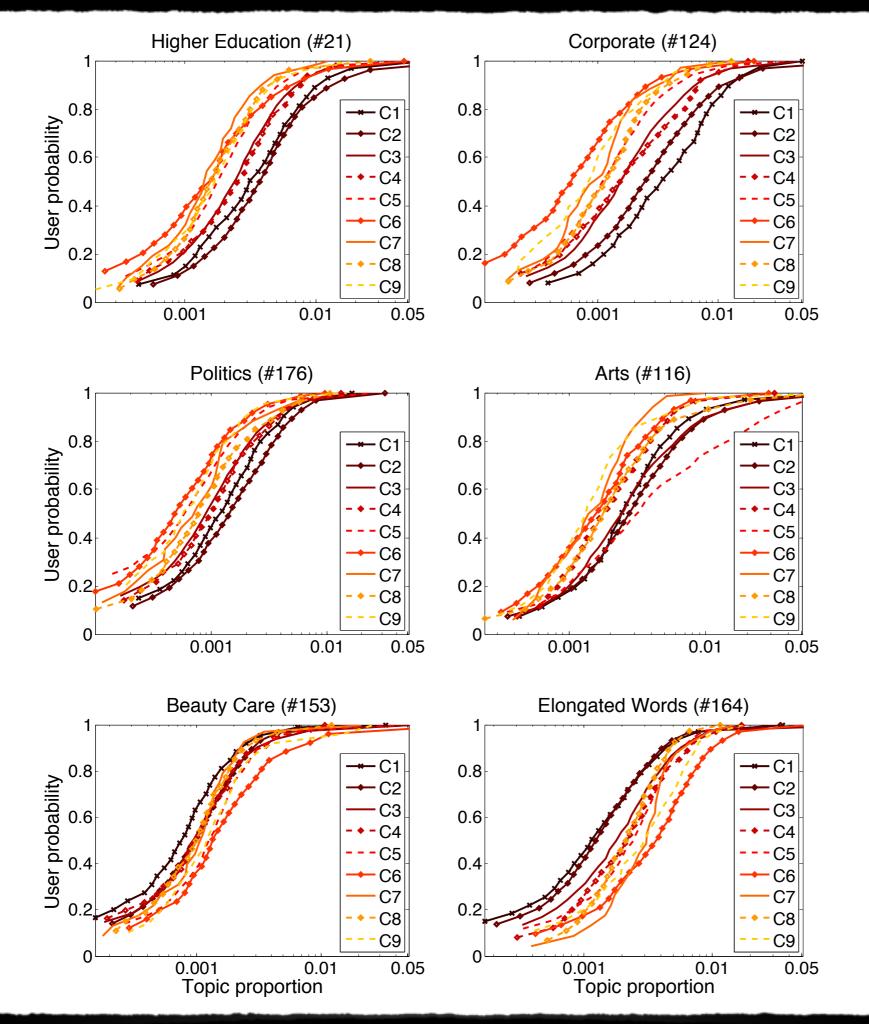
- + **SVD** on the graph laplacian of the word x word similarity matrix using normalised PMI, i.e. a form of spectral clustering (Bouma, 2009; von Luxburg, 2007)
- + Skip-gram model with negative sampling to learn word embeddings (**Word2Vec**); pairwise cosine similarity on the embeddings to derive a word x word similarity matrix; then spectral clustering on the (Mikolov et al., 2013)

Occupational class (9-way) classification



Topics

Manual label	Most central words; Most frequent words	
Arts	archival, stencil, canvas, minimalist; art, design, print	
Health	chemotherapy, diagnosis, disease; risk, cancer, mental, stress	
Beauty Care	exfoliating, cleanser, hydrating; beauty, natural, dry, skin	
Higher Education	undergraduate, doctoral, academic, students, curriculum; students, research, board, student, college, education, library	
Software Engineering	integrated, data, implementation, integration, enterprise; service, data, system, services, access, security	
Football	bardsley, etherington, gallas; van, foster, cole, winger	
Corporate	consortium, institutional, firm's; patent, industry, reports	
Cooking	parmesan, curried, marinated, zucchini; recipe, meat, salad	
Elongated Words	yaaayy, wooooo, woooo, yayyyyy, yaaaaay, yayayaya, yayy; wait, till, til, yay, ahhh, hoo, woo, woot, whoop, woohoo	
Politics	Politics religious, colonialism, christianity, judaism, persecution, fascism, marxism; human, culture, justice, religion, democracy	



Discussion topics per occupational class — CDF plots

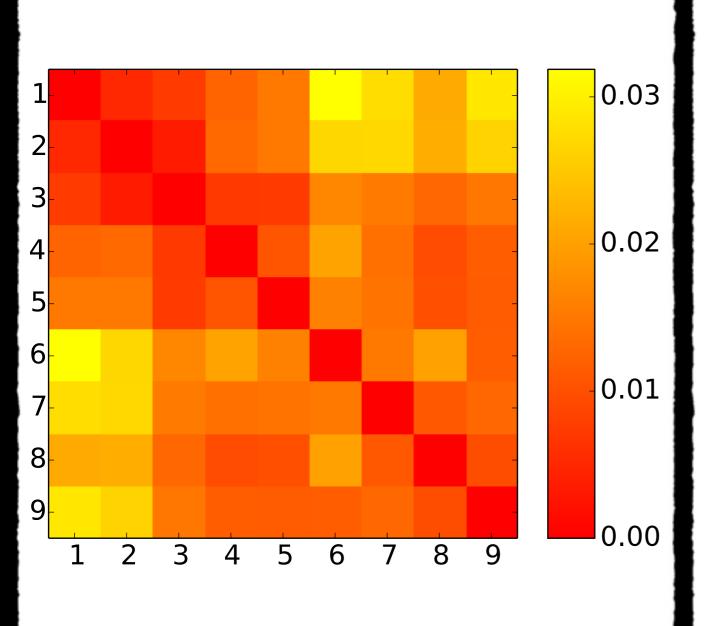
Plots explained
Topic more prevalent
in a class (C1-C9), if
the line leans closer
to the bottom-right
corner of the plot

Upper classes

- + Higher Education
- + Corporate
- + Politics

Lower classes

- Beauty Care
- Elongated Words



Topics	C 1–2	C 6-9
Arts	4.95	2.79
Health	4.45	2.13
Beauty Care	1.40	2.24
Higher Education	6.04	2.56
Software Engineering	6.31	2.54
Football	0.54	0.52
Corporate	5.15	1.41
Cooking	2.81	2.49
Elongated Words	1.90	3.78
Politics	2.14	1.06

Left: Distance (Jensen-Shannon divergence) between topic distributions for the different occupational classes, depicted on a heatmap

Right: Comparison of mean topic usage between supersets of occupational classes (1-2 vs. 6-9)

concluding...

Conclusions

Publicly available, user-generated content can be used to better understand:

- + collective emotion
- + disease rates or the magnitude of some target events
- + voting intentions
- + user attributes (impact, occupation)

A number of studies (too many to cite) have attempted different — sometimes improved — approaches on the methods presented here.

Many studies have also explored different data mining scenarios (e.g. infer user gender, financial indices etc.).

Some of the challenges ahead

- Work closer with domain experts (social scientists to epidemiologists)
 - e.g. in collaboration with Public Health England we proposed a method for assessing the impact of a health intervention through social media and search query data (Lampos, Yom-Tov, Pebody & Cox, 2015)
- Understand better the biases of the online media (when it is desirable to conduct more generic conclusions)
 - note that sometimes these biases may be a good thing
- + Attack more interesting (usually more complex) questions
 - e.g. generalise the inference of offline from online behaviour
- + Improve on existing methods

Collaborators participating in the work presented today

(in alphabetical order)

Alberto Acerbi

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Trevor Cohn

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Tijl De Bie

Philip Garnett

Thomas Lansdall-Welfare

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Natural Language Processing, University College London

Anthropology & Archaeology, University of Bristol

Natural Language Processing, University of Melbourne

Artificial Intelligence, University of Bristol

Computational Pattern Analysis, University of Bristol

Complex Systems, University of York

Computer Science, University of Bristol

Decision Making and Uncertainty, University College London

Natural Language Processing, University of Pennsylvania

Extracting interesting concepts from large-scale textual data

Thank you!

slides available at http://www.lampos.net/sites/default/files/slides/ACA2015.pdf



Bonus slides

Training Bilinear Elastic Net (BEN)

BEN's **objective function** — — — —

Biconvex problem

- + fix **u**, learn **w** and vice versa
- + iterate through convex optimisation tasks

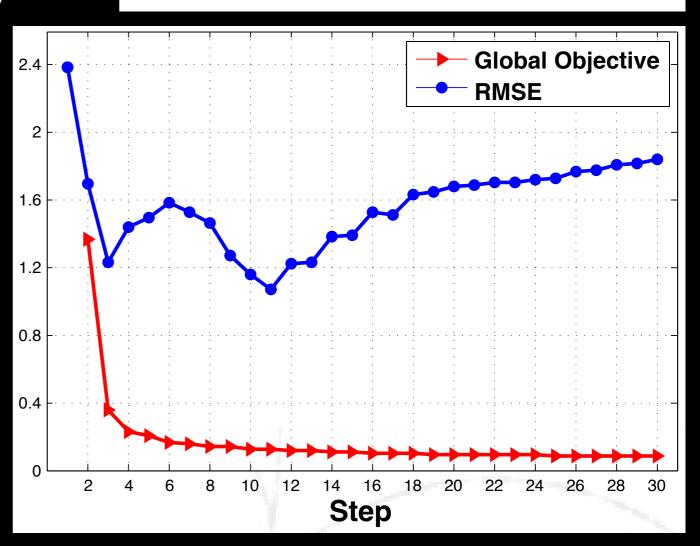
Large-scale solvers available

+ **FISTA** implemented in **SPAMS** library (Beck & Teboulle, 2009; Mairal et al., 2010)

Global objective function during training (red)

Corresponding prediction error on held out data (blue)

$$\underset{\boldsymbol{u},\boldsymbol{w},\beta}{\operatorname{argmin}} \left\{ \sum_{i=1}^{n} \left(\boldsymbol{u}^{\mathrm{T}} \boldsymbol{Q}_{i} \boldsymbol{w} + \beta - y_{i} \right)^{2} + \lambda_{u_{1}} \|\boldsymbol{u}\|_{\ell_{2}}^{2} + \lambda_{u_{2}} \|\boldsymbol{u}\|_{\ell_{1}} + \lambda_{w_{1}} \|\boldsymbol{w}\|_{\ell_{2}}^{2} + \lambda_{w_{2}} \|\boldsymbol{w}\|_{\ell_{1}} \right\}$$



Bilinear modelling of EU unemployment via news summaries



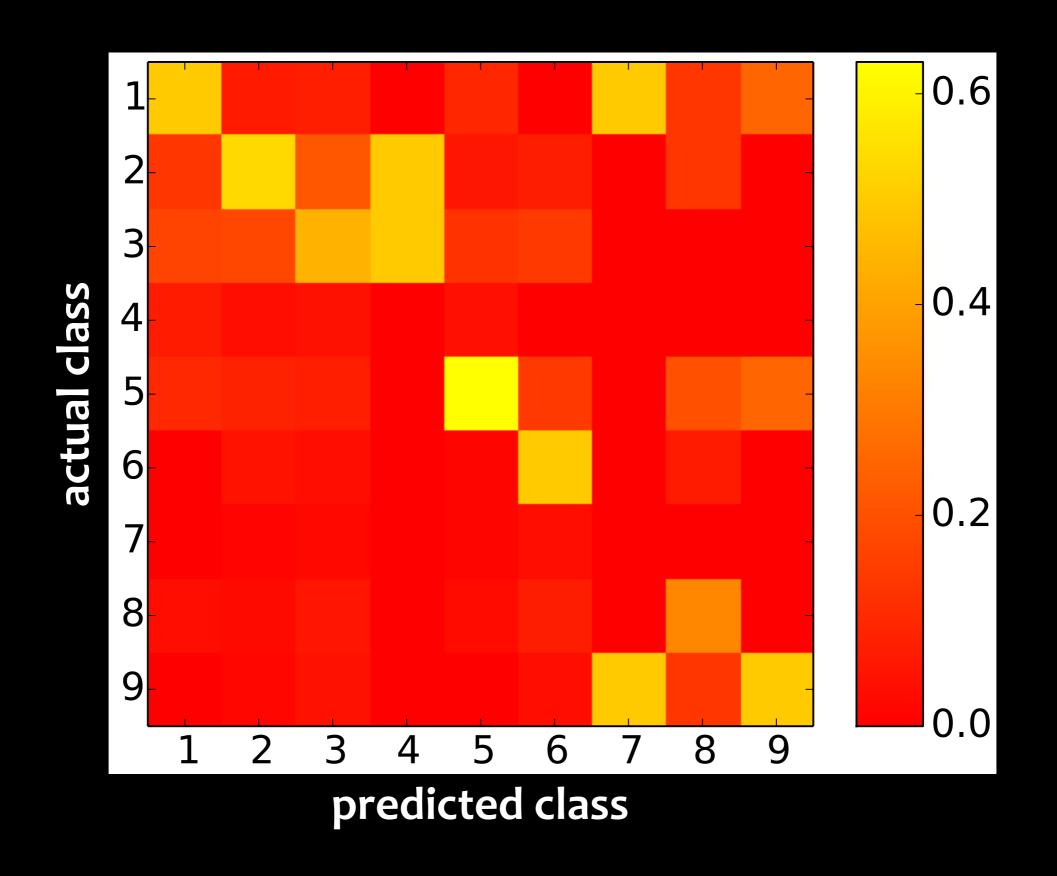
More information about Gaussian Processes

- + non-linear, kernelised, non-parametric, modular
- + applicable in both regression and classification scenarios
- + interpretable

Pointers

- + Book "Gaussian Processes for Machine Learning" http://www.gaussianprocess.org/gpml/
- + Tutorial "Gaussian Processes for Natural Language Processing" http://people.eng.unimelb.edu.au/tcohn/tutorial.html
- + Video-lecture "Gaussian Process Basics" http://videolectures.net/gpipo6_mackay_gpb/
- + Software I GPML for Octave or MATLAB http://www.gaussianprocess.org/gpml/code
- + Software II GPy for Python http://sheffieldml.github.io/GPy/

Occupational class (9-way) classification confusion matrix



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